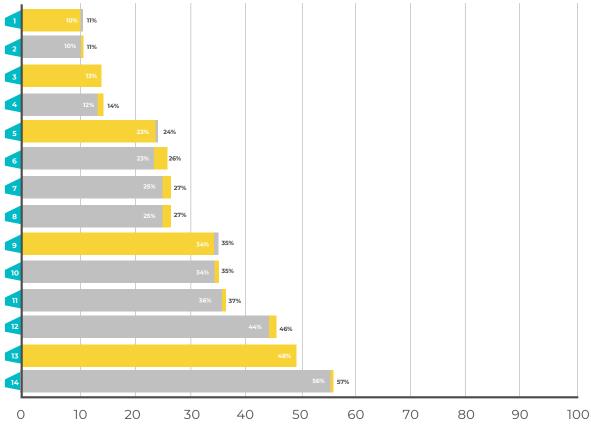


# Consumer Insights During the COVID-19 Re-entry Period



As Stay-at-Home restrictions lessen, how comfortable are you doing the following in the next four weeks if allowed in your state? (Summary of "very/somewhat" comfortable)



- l. Going to a bar 10%
- 2. Going to a concert or sporting event 11%
- 3. Going to a gym 13% No change from Wave 5
- 4. Going to a movie theater 14%
- 5. Dining indoors at a restaurant 23%
- 6. Taking a vacation 26%
- 7. Going to a hair or nail salon 27%
- 8. Returning to my office 27%
- 9. Gathering with extended family 34%
- 10. Gathering with four or more friends 35%
- 11. Dining outdoors at a restaurant 37%
- 12. Gathering with three or fewer friends 46%
- 13. Going to a routine doctor's appointment 48% No change from Wave 5
- 14. Gathering with immediate family 57%

Wave 5	Wave 6
vvave 5	vvave 6

	Wave 1			Wave 2		
1.	12%	8. <b>31%</b>	1. 13	<b>8. 33%</b>		
2.	14%	9. <b>42%</b>	2. 14	<b>4%</b> 9. <b>42%</b>		
3.	14%	10. <b>40%</b>	3. 16	5% 10. <b>44%</b>		
4	N/A	11. 39%	4. <b>N</b>	/A 11. 43%		
5.	25%	12. <b>52%</b>	5. <b>2</b> !	<b>9%</b> 12. <b>55%</b>		
6	24%	13. <b>47</b> %	6. 30	<b>0%</b> 13. <b>53%</b>		
7.	26%	14. <b>63%</b>	7. 30	<b>0%</b> 14. <b>66%</b>		
	Wa	ve 3		Wave 4		
1.		ve 3	1. <b>1</b>	Wave 4 3% 8. 29%		
1. 2.	14%	_				
	14% 14%	8. <b>30%</b>	2. 1	<b>3%</b> 8. <b>29%</b>		
2.	14% 14% 16%	8. <b>30%</b> 9. <b>41%</b>	2. <b>1</b> 3. <b>1</b>	3% 8. <b>29%</b> 2% 9. <b>40%</b>		
2.	14% 14% 16% 17%	8. <b>30%</b> 9. <b>41%</b> 10. <b>41%</b>	2. <b>1</b> 3. <b>1</b> 4. <b>1</b>	3% 8. 29% 2% 9. 40% 5% 10. 39%		
2. 3. 4.	14% 14% 16% 17% 27%	8. <b>30%</b> 9. <b>41%</b> 10. <b>41%</b> 11. <b>39%</b>	2. <b>1</b> 3. <b>1</b> 4. <b>1</b> 5. <b>2</b>	3% 8. 29% 2% 9. 40% 5% 10. 39% 5% 11. 38%		
2. 3. 4. 5.	14% 14% 16% 17% 27%	8. <b>30%</b> 9. <b>41%</b> 10. <b>41%</b> 11. <b>39%</b> 12. <b>53%</b>	2. 1 3. 1 4. 1 5. 2	3% 8. 29% 2% 9. 40% 5% 10. 39% 5% 11. 38% 25% 12. 49%		

How do you feel about carrying on with your day-to-day life as you were prior to COVID-19?

1. **35%** 



Anxious

2. **33%** 



**Nervous** 

3. **24%** 



Indifferent

4. **24**%



Happy

5. **22%** 



**Frustrated** 

Up 1% from Wave 5

6. **18%** 



**Excited** 

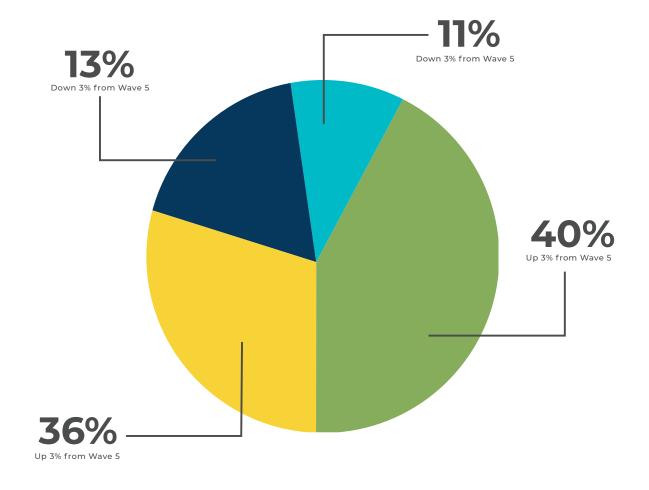
7. **13%** 



Scared

١	Wave 1	١	Wave 2	١	Wave 3	١	Wave 4
1.	32%	1.	31%	1.	34%	1.	35%
2.	29%	2.	28%	2.	31%	2.	30%
3.	24%	3.	26%	3.	24%	3.	24%
4.	29%	4.	29%	4.	28%	4.	25%
5.	17%	5.	<b>17</b> %	5.	<b>17</b> %	5.	20%
6.	19%	6.	21%	6.	21%	6.	19%
7.	12%	7.	12%	7.	14%	7.	14%

When a vaccine for COVID-19 becomes available, which of the following best describes your approach?



- l'll get it as early as I'm able to
- I'll get it eventually
- I'll wait to read more before deciding whether to get it
- I don't plan to get it

## How worried are you that another pandemic will happen in your lifetime?

Very worried	Somewhat worried	A little worried	Not at all worried
Wave 6 24%	30%	34%	12%
24%	31%	33%	12%
Wave 4 21%	31%	34%	14%
24%	27%	36%	13%
26%	26%	34%	14%
Wave 1 23%	31%	35%	11%



Will you continue stockpiling any of the following items after COVID-19 stabilizes?



Wave 6	Wave 5	Wave 4	Wave 3	Wave 2	Wave 1
38%	<b>37</b> %	39%	41%	39%	38%
38%	38%	36%	<b>41</b> %	36%	34%
31%	31%	31%	<b>32</b> %	28%	<b>27</b> %
30%	30%	28%	35%	30%	<b>27</b> %
<b>27</b> %	28%	28%	30%	26%	26%
29%	25%	24%	32%	26%	26%
31%	<b>27</b> %	28%	32%	29%	26%
20%	19%	22%	24%	22%	22%
15%	14%	17%	16%	14%	16%
15%	16%	15%	18%	15%	14%
13%	12%	13%	16%	14%	13%
10%	<b>7</b> %	8%	11%	8%	8%
<b>4</b> %	<b>4</b> %	3%	5%	3%	3%

Hand sanitizer/wipes

**Cleaning supplies** 

**Masks** 

**Toiletries** 

Paper goods

Non-perishable food

**Bottled water** 

**Gloves** 

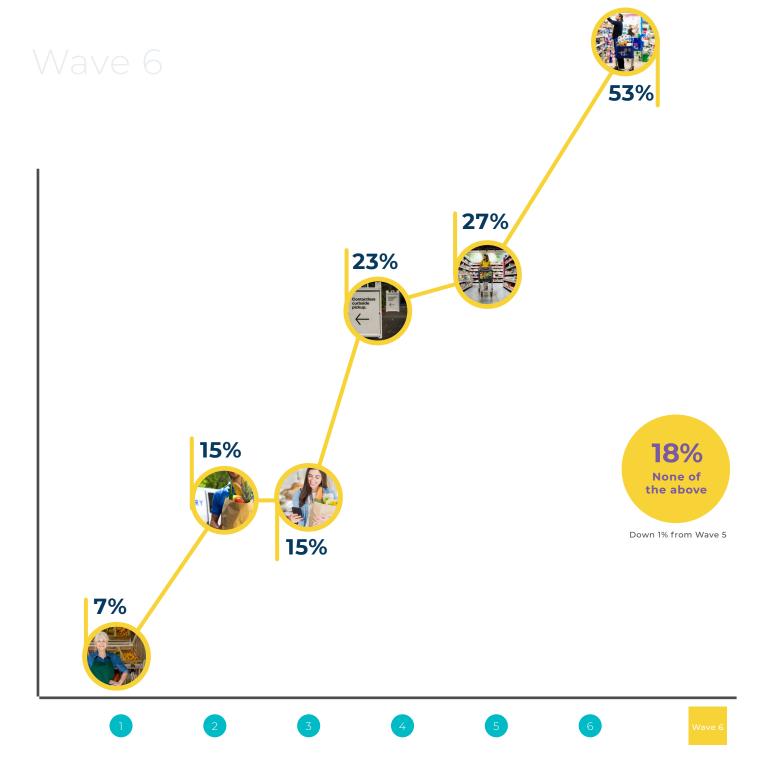
Meat

Over the counter medication

Pet food

Beer, wine & liquor

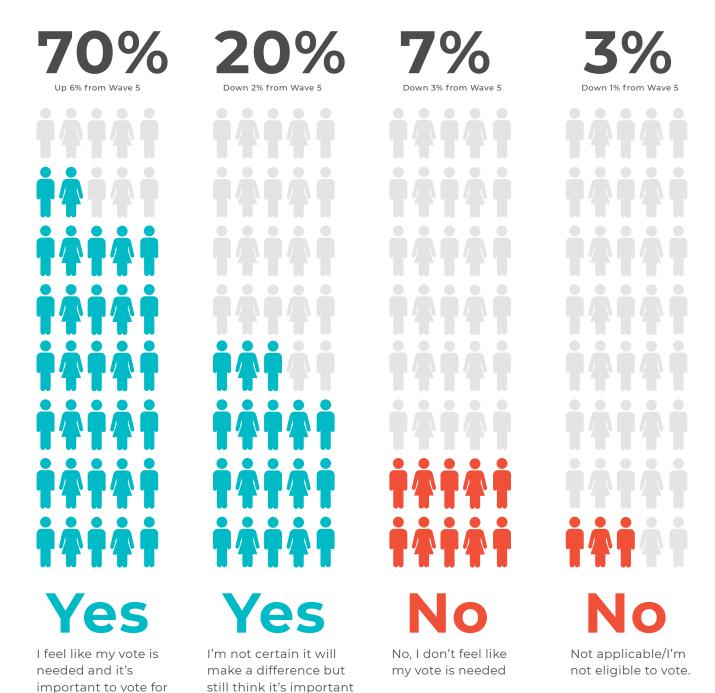
**Meat substitutes** 



#### How has COVID-19 altered your approach to grocery shopping going forward?

- 1. I will be doing more shopping at smaller, specialty markets 7% Down 2% from Wave 5
- 2. I will be doing more grocery delivery than I was prior to COVID-19 15% No change from Wave 5
- 3. I will be delegating one person to do the shopping instead of having multiple people in my household shopping together 15% Down 2% from Wave 5
- 4. I will be doing more curbside pickup than I was prior to COVID-19 23% up 3% from Wave 5
- 5. I will be doing my grocery shopping at one store instead of multiple stores 27% Down 3% from Wave 5
- 6. I will be buying more groceries in one trip so that I don't have to go as often 53% up 4% from Wave 5

Are you motivated to vote to get a say in who leads our state/federal government?



leaders I would like to

see in office.

to vote for leaders

office.

I would like to see in

